

Case Study - Fundamentals of Income Tax 2020

# Read This First

## Instructions

This Case Study is to be completed at home. You may use a calculator, your H&R Block *Fundamentals of Income Tax Inkdoc*, your notes, and any reference material available from uLearn or the CRA and MRQ websites.

The TPS software is not needed to complete this Case Study.

Enough space is present to answer the questions fully as the text spaces will expand if needed.

No Forms or Schedules are required to be inserted with your answers. Only a PDF copy of the Case Study-Submissions page should be e-mailed to your instructor.

This case study is worth 20% of the final grade. It provides a tax situation for a married couple. You are asked to analyze the situation and answer related tax questions. Be sure to read each question carefully and answer it completely. If you omit part of the answer, you will not receive the full number of points.

**For further details on how to send your Case Study assignment to your instructor, refer to the Learner Guide in your transcript in uLearn.**

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## **Disclaimer**

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